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### Noble New Asset Co Limited Announces Extension of Exchange Offer and Consent Solicitation

August 30, 2023 — NoEOe New Asset Co Limited (the "Issuer") announces today that it is revising certain dates relating to its exchange offer (the "Exchange Offer") and the consent solicitation (the "Consent Solicitation")

Date/ Event	Current Date	Revised Date
Expiration Time	4:00 p.m. London time on September 5, 2023 (unless extended in accordance with the terms of the Exchange Offer and Consent Solicitation Memorandum)	4:00 p.m. London time on September 11, 2023 (unless extended in accordance with the terms of the Exchange Offer and Consent Solicitation Memorandum)
Settlement Date	Promptly following the Expiration Time. The Issuer currently anticipates this date	Promptly following the Expiration Time. The Issuer currently anticipates this date

	would be September 8, 2023 (which is three Business Days after the date on which the Expiration Time occurs).	would be September 14, 2023 (which is three Business Days after the date on which the Expiration Time occurs).
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The adjustments in the dates above are to take into account the recently announced dividend on the Shares and to avoid any issues with the record date and settlement date of the Exchange Offer and the dividend record date. The full amount of any dividend received on the Shares by the Issuer will be applied in prepayment of the Notes.

The Exchange Offer is made on the terms and subject to the conditions contained in the exchange offer and consent solicitation memorandum dated August 7, 2023 (the "**Exchange Offer and Consent Solicitation Memorandum**"), including the offer and distribution restrictions contained therein. This announcement should be read in conjunction with the Exchange Offer and Consent Solicitation Memorandum. Capitalised terms used but not defined in this announcement have the meanings given to them in the Exchange Offer and Consent Solicitation Memorandum.

The above times and dates are subject to the right of the Issuer to extend, re-open, amend and/or terminate the Exchange Offer (including the timing of the Expiration Time and the Settlement Date (subject to applicable law, the Trust Deed and/or as provided in the Exchange Offer and Consent Solicitation Memorandum)).

Full details of the Exchange Offer and the Consent Solicitation are set out in the Exchange Offer and Consent Solicitation Memorandum, which Noteholders can obtain from Kroll Issuer Services Limited. Requests for copies of the Exchange Offer and Consent Solicitation Memorandum should be directed to: Kroll Issuer Services Limited, +44 20 7704 0880, noblenewasset@is.kroll.com.

#### **DISCLAIMER**

**This announcement must be read in conjunction with the Exchange Offer and Consent Solicitation Memorandum, which contains important information which should be read carefully before any decision is made with respect to the Exchange Offer and/or Consent Solicitation. If any Noteholder is in any doubt as to the action it should take, such Noteholder should seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, legal adviser, accountant or other independent financial, legal or other professional adviser. Any investor whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Exchange Offer and Consent Solicitation.**