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#### **Noble New Asset Co Limited Announces Final Results of Offer to Exchange Tranche B Senior Secured PIK Notes due 2024**

September 12, 2023 — Noble New Asset Co Limited (the “**Issuer**”) announces today the final results of its offer to Eligible Holders of its outstanding \$563,523,751 Tranche B Senior Secured PIK Notes Due 2024 (the “**Notes**”) to exchange a portion of their Notes (the “**Exchange Offer**”) for ordinary shares in Harbour Energy plc (the “**Shares**”).

The Exchange Offer was made on the terms and subject to the conditions contained in the exchange offer and consent solicitation memorandum dated August 7, 2023 (the “**Exchange Offer and Consent Solicitation Memorandum**”), including the offer and distribution restrictions contained therein. This announcement should be read in conjunction with the Exchange Offer and Consent Solicitation Memorandum. Capitalised terms used but not defined in this announcement have the meanings given to them in the Exchange Offer and Consent Solicitation Memorandum.

Out of a total of \$563,523,751 of Notes, exchange instructions were received from \$559,278,327 of Notes with additional consents from \$251,693 of Notes, resulting in 99.29% of principal Notes outstanding voting in favour of the extraordinary resolution set forth in the Exchange Offer and Consent Solicitation Memorandum. The foregoing will lead to a distribution of 66,597,062 Shares to holders of the Notes.

Full details of the Exchange Offer and the Consent Solicitation are set out in the Exchange Offer and Consent Solicitation Memorandum, which Noteholders can obtain from Kroll Issuer Services Limited. Requests for

copies of the Exchange Offer and Consent Solicitation Memorandum should be directed to: Kroll Issuer Services Limited, +44 20 7704 0880, noblenewasset@is.kroll.com.

## **DISCLAIMER**

**This announcement must be read in conjunction with the Exchange Offer and Consent Solicitation Memorandum, which contains important information which should be read carefully before any decision is made with respect to the Exchange Offer and/or Consent Solicitation. If any Noteholder is in any doubt as to the action it should take, such Noteholder should seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, legal adviser, accountant or other independent financial, legal or other professional adviser. Any investor whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Exchange Offer and Consent Solicitation.**