

NOTICE OF REDEMPTION - CORRECTION

NOBLE NEW ASSET CO LIMITED (“ISSUER”)

27 October 2023

Tranche B Senior Secured PIK Notes due 2024
(the “Notes”)

Regulation S ISIN: XS1912617393
Rule 144A ISIN: XS1912617633
IAI: XS1912617989

Reference is made to the Notice of Redemption dated 23 October 2023 (the “Notice”).

Paragraph 2 of the Notice is amended to correct the amount of accrued and unpaid interest as follows:

2. The redemption price of the Notes is 100% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest from 20 June 2023, up to the Redemption Date (the “**Redemption Price**”). The Redemption Price comprises US\$7,363,534.26 in principal amount and US\$377,994.73 of accrued and unpaid interest and will become due and payable upon each Note to be redeemed.

The terms of the Notice otherwise remain unchanged. For the avoidance of doubt, the redemption is a partial, not full, redemption of the Notes.

This notice is given by:

NOBLE NEW ASSET CO LIMITED, the Issuer.

Enquiries about the above notice should be directed to the Issuer as setout below:

NOBLE NEW ASSET CO LIMITED
Commerce House
Wickhams Cay 1
P.O. Box 3140
Road Town, Tortola
British Virgin Islands
VG1110